



**ELECTRONIC TRANSFER OF SECURITIES**

**DTC Instructions:**

Broker: Wunderlich Securities  
(clearing through First Clearing)  
DTC #: **0141**  
Acct name: BISHOP KELLEY HIGH SCHOOL  
Acct #: **2976-7450**

Contact: **Margaret W. Johnson**  
Vice President  
Wunderlich Securities  
2431 E. 61<sup>st</sup> St., Ste. 300  
Tulsa, OK 74136  
918-293-2709 / 800-863-1632  
[mjohnson@wundernet.com](mailto:mjohnson@wundernet.com)

Thank you for making a gift of securities to Bishop Kelley High School. **Please contact your broker to initiate the stock transfer.**

To allow us to thank you for your generous donation, and to provide you with the necessary documentation for income tax purposes, please complete the following information:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_ Email \_\_\_\_\_

I understand that I can designate my gift to the following areas:

Believe in Kelley (Annual Fund)	_____ %
Br. Bernardine Scholarship Fund	_____ %
Endowment	_____ %
The Championship Drive	_____ %
Other _____	_____ %
Undesignated	_____ %
<b>TOTAL</b>	<b>100%</b>

Company name of securities transferred \_\_\_\_\_

Ticker symbol or CUSIP \_\_\_\_\_ Number of shares \_\_\_\_\_

Approximate date of transfer \_\_\_\_\_

Name of brokerage house/bank \_\_\_\_\_

**Once you have completed the above information, please fax, email, or mail this sheet to:**

Margaret Jones  
Bishop Kelley High School  
3905 S. Hudson Ave  
Tulsa, OK 74135

Fax: 918-664-2134  
Phone: 918-609-7142  
Email: [marjones@bishopkelley.org](mailto:marjones@bishopkelley.org)